

CONFIDENTIALITY AGREEMENT & DISCLAIMER & PROSPECTIVE BUYER REGISTRATION FORM**AGENCY DETAILS**

Agency Name: Real Corp Vic Pty Ltd ACN 100 258 277 ABN: 80 509 669 739

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REGISTRATION & CONFIDENTIALITY AGREEMENT

Unless this form is fully completed & photo identity documents provided we will not release information on any business or property. The information provided is to be used for the purpose of qualifying a buyer.

BUSINESS YOU ARE ENQUIRING ABOUT

Business Reference No.: _____ Business Description: _____

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PHOTO IDENTITY DOCUMENT PROVIDED: Type of photo ID Current Drivers Licence Current Passport

PROSPECTIVE BUYERS DETAILS

Name: _____

Address: _____

Email: _____

Business Phone: _____ Home Phone: _____

Mobile: _____ Fax: _____

ABN: _____

If enquiring on behalf of a company or interested party, please print name: _____

Do you have authority to sign on their behalf? Yes NoWhere did you see the business advertised: Newspaper Magazine Website Other

If Other, please specify: _____

If Referred, who referred you to RealCorp Vic: _____

BUSINESS PREFERENCES**PLEASE TICK**

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Accommodation | <input type="checkbox"/> Automotive | <input type="checkbox"/> Bars /Entertainment | <input type="checkbox"/> Beauty/Health/Fitness |
| <input type="checkbox"/> Building/Construction | <input type="checkbox"/> Cafe/Restaurants | <input type="checkbox"/> Convenience Stores | <input type="checkbox"/> Distribution |
| <input type="checkbox"/> Education/Training | <input type="checkbox"/> Engineering | <input type="checkbox"/> Fashion/Accessories | <input type="checkbox"/> Food/Hospitality |
| <input type="checkbox"/> Franchise | <input type="checkbox"/> Home Business | <input type="checkbox"/> Horticulture | <input type="checkbox"/> Hotels/Motels |
| <input type="checkbox"/> Import/Export | <input type="checkbox"/> Industrial | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Medical/Health Care |
| <input type="checkbox"/> Professional/ Service | <input type="checkbox"/> Reception Centres | <input type="checkbox"/> Retail | <input type="checkbox"/> Supermarkets |
| <input type="checkbox"/> Transport/Logistics | <input type="checkbox"/> Travel / Tourism | <input type="checkbox"/> Wholesale Trade | <input type="checkbox"/> Wineries |

Price Range: \$0-\$100K \$100-\$250K \$250-\$500K \$500-\$750K \$750-\$1M \$1M-\$5M \$5M-\$10M \$10M +Reason for Enquiry: First Business Expansion/Growth Investment Other

If Other, please specify: _____

Lifestyle Preference: Open 5 day week 6 day week 7 days Preferred Suburb Location: _____**BUSINESS & EMPLOYMENT EXPERIENCE**

Type of Current Employment or Business: _____

Type of Previous Employment or Business: _____

FINANCIAL INFORMATION-**(STRICTLY CONFIDENTIAL)****PLEASE TICK** Do you require finance to purchase the business? Yes NoWhen will you be ready to purchase? Now Later, please specify: _____How will you fund your purchase? Cash: \$ _____ Borrowings: \$ _____**EQUITY MUST BE FULLY COMPLETED****(STRICTLY CONFIDENTIAL)**

Market value of family home: \$ _____ Equity: \$ _____

Market value of investment properties: \$ _____ Equity: \$ _____

Market value of other investments: \$ _____ Equity: \$ _____

Market value of your business: \$ _____ Equity: \$ _____

Cash in the bank available: \$ _____ Equity: \$ _____

TOTAL EQUITY: \$ _____

I/we acknowledge that I/we agree that the above information is true and correct.

Name: _____ Signature: _____ Date: _____

Name: _____ Signature: _____ Date: _____

For and on behalf of company or interested party: _____

CONFIDENTIALITY AGREEMENT & DISCLAIMER & PROSPECTIVE BUYER REGISTRATION FORM

I/We, being the person/people named in the Schedule set out in this CONFIDENTIALITY AGREEMENT & DISCLAIMER & PROSPECTIVE BUYER REGISTRATION FORM, acknowledge that I/we are prospective buyer(s) of a business and acknowledge and agree as follows:

Any materials supplied by Sellers relating to the businesses may include:

**Non-verified and non-audited trading results and /or profit and loss reports
Related industry's averaged and /or approximate costs/expenses and projected trading estimation**

All information supplied is my/our responsibility to verify and confirm, and I/we agree not to hold the Agent and/or its salespersons and authorised personnel responsible for its accuracy, liability, or loss suffered by me/us in relation to the information contained in any business profile.

Business profiles and materials and all things connected and related to any business are confidential, and I/we agree not to disclose them to any other person except our legal, accounting, financial advisers and bankers, but only if they agree to adhere to the conditions of this confidentiality agreement and reasonably need to know the information for purposes of evaluation, provided we first give you the names of those financial and legal advisers.

I/we agree not to disclose or to use information or contacts provided to us or other parties who may become competitors.

I/we agree and acknowledge the responsibility to perform a due diligence review and conduct inspection of the said business and premises and the fixtures, fittings, plant and equipment, trade utensils, implements, stock, licences, permits, leases, contracts and records of financial transactions, prior to the purchase of any business.

All inspections of businesses are to be by an appointment arranged and organised through the Agent only, and I/we agree not to attempt to inspect any business or the premises upon which any business is carried on or to contact any Seller or their employees directly other than through and with the Agent.

I/we agree and acknowledge the responsibility to perform a due diligence review at own cost and expense prior to the purchase of any business.

I/we understand that the Agent and or its personnel are not investment and financial advisors. Their role in this matter is to simply relay information of any business in question, as provided by any Seller in their capacity as a representative of the Seller.

I/we understand that the Agent has been solely instrumental in the introduction of the business and in the event I/we purchase the said business, whether as an individual, company or a partnership privately, through another agent or any other source, I/we undertake to compensate RealCorp Vic P/L for any damages and loss of commission.

I/we understand the Agent does not investigate the truth or accuracy of the information given to us nor go through any due diligence process in relation to it. Make any professional or other judgement about the materials supplied by any Seller. Assess the truth or accuracy of the information provided to us by any Seller.

I/we agree to respect and safeguard the privacy of any Seller by returning the business profiles and any related material to the Agent, and destroy any copies if I/we do not proceed to purchase any business.

I/we agree to advise the Agent immediately that I/we have been previously introduced to the same business by another agent. I/we agree to be included on the Agent's Client/Customer database.

I/we hereby confirm that I/we have the financial assets to acquire a business to the value of \$ _____

For enquiries over one million dollars (\$1M) a purchaser is required to provide RealCorp Vic with a confirmation of capabilities letter from either your Banking Institution or Financial Advisor/Accountant (please note – RealCorp Vic may choose not to forward information on the business if this is not completed).

I/we agree the respective obligations under this agreement shall survive for a period of (one) 1 year following the date hereof.

I/we acknowledge that I/we agree to the above conditions and agree to be bound by them.

Name: _____ Signature: _____ Date: _____

Name: _____ Signature: _____ Date: _____

For and on behalf of company or interested party: _____

Address: _____

Suburb: _____ State: _____ Postcode: _____

Home Phone: _____ Business Phone: _____ Mobile: _____

Email: _____

Please sign, date and fax to (03) 9504 0571 or email sales@realcorpvic.com.au